

13th August 2021

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051

Ref: ISIN: INE641O08035
Scrip Code: PFPL27

Sub: Intimation about repurchase of Unsecured, Subordinated, Tier II, Dual Rated, Listed, Redeemable Non-Convertible Debentures

Dear Sir / Madam,

The Company writes to inform you that 5,000 Unsecured, Subordinated, Tier II, Dual Rated, Listed, Redeemable, Non-Convertible Debentures ('NCDs') having face value of Rs. 10,00,000/- each, bearing ISIN: INE641O08035 were issued by the Company on 8th March 2017 and listed on Debt Segment of National Stock Exchange of India Limited.

Further, the Company has today repurchased 3,724 NCDs in accordance with the terms of Information Memorandum dated 8th March 2017 and Addendum to Information Memorandum dated 11th August 2021. This is in accordance with the consents received from the Debenture Holders and Debenture Trustee.

The said repurchased NCDs are being extinguished and upon such extinguishment, an aggregate of 1,276 NCDs shall remain outstanding in the above ISIN.

You are requested to take the above information on record.

Sincerely,

For **Piramal Capital & Housing Finance Limited**

Bipin Singh
Company Secretary